



City Windmills Ltd.
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 London WC2H 9JQ,
 United Kingdom
 Co. Registration 07195477
www.city-windmills.com

SMALL WIND TURBINES FOR URBAN USE **GBP 4.00/share - First Capital Raise £ 250,000**

An Impact Investment for Social & Environmentally Responsible Investors...

City Windmills Ltd..

A "Clean Energy" company designing and manufacturing small wind turbines ("SWT") for household and office/commercial use
 Former Social Stock Exchange member, GXG listing, UK until exchange closed 2017
 USA listing planned once production and sales established
 A holding company structure based in the UK for tax efficiency, eligible for EIS investor tax credits
 100% subsidiary registered, in the USA - City Windmills, Inc.
 Member, World Wind Energy Association (www.wwindea.org)
 Production tie-up and procurement – UK, Portugal
 LED lighting product developed and tested - WindLighting™



European Operations

Experienced management team, based in UK & Portugal
 Previous Economic Development Grant recipient, Canton of Vaud, Switzerland
 Production targeted for 2025 : Portugal, then Scotland

USA Operations (for late 2025)

Incorporated in Delaware for tax efficiency
 Research tie-up with University of Connecticut – Centre for Clean Energy Engineering (C2E2)
 Product development tie-up with Baylor University, Texas, for LED Wind-Lighting product.
 Design teams – KMB Design Group, a leading wind turbine design firm in New Jersey (www.kmbdesign.com), and DART Manufacturing (www.dartmfg.net)
 Member, Connecticut Technology Council (www.ct.org)
 Small shareholder base through NetCapital in USA

Key Investor highlights

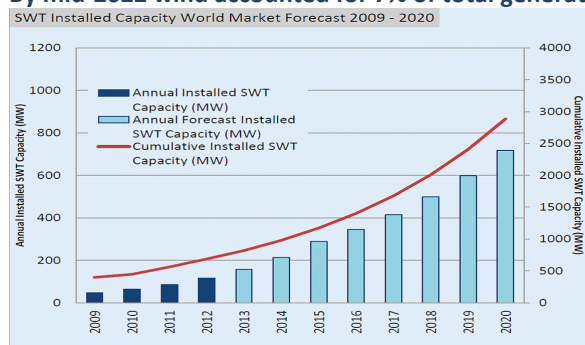
Production start-up in 2025- Portugal, UK, then USA
 Until GXG closed in 2017, listed on GXG Exchange, UK
 Former Member, Social Stock Exchange, London
 Experienced Management, Professional Design Team
 Global market for SWT is huge and growing...
 Market Cap currently undervalued, rising as production starts up...
 Renewable Energy and Durable Solutions at core of summit meetings
 Presentation to UN in June 2018 on sustainable energy
First tranche £ 250,00 for prototype roll-out and small-scale sales
Second tranche £ 1,000,000 for listing and production roll-out

Suitable for the Impact Investors seeking...

Long-term capital growth
 Participation in the growth of wind energy
 Application in 3rd world/poor electricity supply
 Alternative to nuclear and fossil fuel suppliers
 Complementary to solar power
 EIS eligible for UK investors

Small Wind Turbines ("SWT") worldwide

By mid-2022 wind accounted for 7% of total generation



Shares

Shares Issued	1,966,189
Management -owned	48.15%
Other nominee shareholders	Citibank, BONY, HSBC, RBC, BNP Paribas
ISIN #	GB00BH4GWT50
Ordinary Shares	GBP 1.00 nominal
Listing (pending)	NASDAQ USA

**** Dukascopy have made available videos featuring the Management discussing market developments in wind and alternative energy. Please refer to the company web-site to watch the interviews.**